

1 UNITED STATES BANKRUPTCY COURT  
2 NORTHERN DISTRICT OF CALIFORNIA  
3 SAN FRANCISCO DIVISION

4 In re:

5 PG&E CORPORATION,

6 - and -

7 PACIFIC GAS AND ELECTRIC  
8 COMPANY,

9 Debtors.

- 10 ☐ Affects PG&E Corporation  
11 ☐ Affects Pacific Gas and Electric  
12 Company  
13 ☒ Affects both Debtors

14 \* All papers shall be filed in the Lead Case  
15 No. 19-30088 (DM).

Bankruptcy Case  
No. 19-30088 (DM)

Chapter 11  
(Lead Case) (Jointly Administered)

**FIRST MONTHLY FEE STATEMENT OF  
PRICEWATERHOUSECOOPERS LLP FOR  
COMPENSATION FOR SERVICES RENDERED  
AND REIMBURSEMENT OF EXPENSES  
AS MANAGEMENT, TAX, INTERNAL  
ACCOUNTING, AND ADVISORY  
CONSULTANTS TO THE DEBTORS FOR THE  
PERIOD FROM JANUARY 29, 2019 THROUGH  
FEBRUARY 28, 2019**

**Objection Deadline:** July 22, 2019 at 4:00 p.m.  
(Pacific Time)

[No Hearing Requested]

16 To: The Notice Parties

17 Name of Applicant:

18 Authorized to Provide Professional  
19 Services to:

20 Date of Retention:

21 Period for which compensation and  
22 reimbursement are sought:

23 Amount of compensation sought as actual,  
24 reasonable, and necessary:

25 Amount of expense reimbursement sought  
26 as actual, reasonable, and necessary:

PricewaterhouseCoopers LLP

Management, Tax, Internal Accounting, and Advisory  
Consultants to the Debtors and Debtors in Possession

May 23, 2019 *nunc pro tunc* to January 29, 2019<sup>1</sup>

January 29, 2019 through February 28, 2019

\$2,705,153.84 (80% of \$3,381,442.30)

\$282,748.33

27 This is a(n):  X  monthly   interim   final application  
28

<sup>1</sup> On May 23, 2019, the Court entered the *Order Pursuant to 11 U.S.C. §§ 327(a) and 328(a) and Fed. R. Bankr. P. 2014(a) and 2016 for Authority to Retain and Employ PricewaterhouseCoopers LLP as Management, Tax, Internal Accounting, and Advisory Consultants to the Debtors nunc pro tunc to Petition Date* [Dkt. No. 2230] (the “Retention Order”).

1 PricewaterhouseCoopers LLP (“PwC” or the “Applicant”), management, tax, internal  
2 accounting, and advisory consultants for PG&E Corporation and Pacific Gas and Electric Company (the  
3 “Debtors”), hereby submits its First Monthly Fee Statement (this “Monthly Fee Statement”) for  
4 allowance and payment of compensation for professional services rendered and for reimbursement of  
5 actual and necessary expenses incurred for the period commencing January 29, 2019 through February  
6 28, 2019 (the “Fee Period”) pursuant to the Order Pursuant to 11 U.S.C §§ 331 and 105(a) and Fed. R.  
7 Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of  
8 Expenses of Professional dated February 27, 2019 [Docket No. 701] (the “Interim Compensation  
9 Procedures Order”).

10 By this Monthly Fee Statement, PwC requests allowance and payment of \$2,705,153.84 (80% of  
11 \$3,381,442.30) as compensation for professional services rendered to the Debtors during the Fee Period  
12 and allowance and payment of \$282,748.33 (representing 100% of the expenses allowed) as  
13 reimbursement for actual and necessary expenses incurred by PwC during the Fee Period.

14 Annexed hereto as Exhibit A includes a summary of hours and fees for each of the services  
15 covered by this Fee Statement during the Fee Period. Attached hereto as Exhibit B is the name of each  
16 professional who performed services for the Debtors in connection with these Chapter 11 Cases during  
17 the Fee Period covered by this Fee Statement for the Fixed-Fee Engagements, including cumulative  
18 hours incurred by each professional and the payment associated with each of the Fixed-Fee Engagements  
19 during the Fee Period. Attached hereto as Exhibit C is the daily time for each of the professionals within  
20 each of the Fixed-Fee Engagements. Attached hereto as Exhibit D is the name of each professional who  
21 performed services for the Debtors in connection with these Chapter 11 Cases during the Fee Period  
22 covered by this Fee Statement for the Hourly Fee Engagements, including the name and position of each  
23 professional, cumulative hours worked by project, hourly billing rates for the hourly compensation and  
24 the corresponding compensation requested for each project. Attached hereto as Exhibit E is the detail  
25 time descriptions for the Hourly Fee Engagements including the activity description, time and billing  
26 rate associated with each activity. Attached hereto as Exhibit F is the summary of the expenditures  
27 incurred by project and by expense type. Attached hereto as Exhibit G is the detail of the expenditures  
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1 incurred by project and by date, including the vendor and description.

2 In accordance with the Interim Compensation Procedures Order, responses or objections to this  
3 Monthly Fee Statement, if any, must be filed and served on or before the 21<sup>st</sup> day (or the next business  
4 day if such day is not a business day) following the date the Monthly Fee Statement is served (the  
5 “**Objection Deadline**”) with this Court.

6 Upon the expiration of the Objection Deadline, the Applicant shall file a certificate of no  
7 objection with the Court, after which the Debtors are authorized and directed to pay the Applicant an  
8 amount equal to 80% of the fees and 100% of the expenses requested in this Monthly Fee Statement. If  
9 an objection is properly filed, the Debtors shall be authorized and directed to pay the Applicant 80% of  
10 the fees and 100% of the expenses not subject to an objection.

11 Dated: June 28, 2019

12 By: \_\_\_\_\_

13 Daniel Bowman

14 Principal

15 PricewaterhouseCoopers LLP

16 *Management, Tax, Internal Accounting, and*  
17 *Advisory Consultants to the Debtors*  
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